



Challenges & Opportunities





CO₂ pollution caused by increasing traffic volume leads to global warming threatening mankind.





Traffic congestion within and between megacities, pollutes air quality whilst reducing business performance and economic growth.





Switching between different vehicles on one journey leads to uncomfortable, time wasting, insecure situations.





Lack of suitable infrastructure in built-up areas prevents easy access by lifesaving first responders.



Value Proposition 1 of 3 - The worlds' smartest sustainable mobility solution







DRIVE MODE

- > Range: 373 miles / 600 km on the road
- > Speed: 120 km/h / 74,5 miles/h

1x Swappable Hydrogen Pods for convenient and fast refueling.

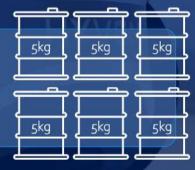




FLIGHT MODE

- > Range: 600 miles / 1,100 km flying
- > Speed: 150 kts airspeed / 275km/h
- > Endurance: 4h
- > Cruising altitude: 10,000 ft / 3.048 m

6x swappable Hydrogen Pods for convenient and fast refueling.





FLOAT MODE

- > Range: 210 miles / 388 km on hydrofoils
- > Speed: 30 kts cruising speed / 275km/h
- > Endurance: 7h

1x Swappable Hydrogen Pods for convenient and fast refueling.



Value Proposition 2 of 3 - HYVEN Energy Ports - Infrastructure Innovation



USE CASES FOR HYVEN ENERGY PORTS

Satellite Hospital Hubs



The HYVEN Energy ports provide a sustainable, clean energy-driven solution for stationary and mobile medical care centers for underdeveloped and rural Africa, where low numbers of (intensive) medical care centers are available. This has resulted in many deaths due to the lack of first responders help (e.g pregnant women have to walk for days to get medical care and for kids in general). HYVEN solves this problem.

Phase Concept



1. SHORTTERM

3-D printed stationary Medical Cottages (ancient cultural clay Design) with HYVEN Energy Ports as regenerative solar power cell.



2. MIDTERM

First Responder Mobility with fuel cell driven HYVEN caircraft TM with long range capability > 400km. Medical Cottage is home port and energy source of HYVFN

Core Benefits

1. TIME 2 MARKET

- > FAST BUI LD-UP (3D PRINT)
- > LOW COMPLEXITY COMPARED TO CLASSIC BRICK AND MORTAR

2. GREEN SOLUTION

- > SUSTAINABLE MATERIALS
- > CLAY & MUD ENVIRONMENT FRIENDLY
- > REGENERATIVE ENERGY CONCEPT

3. INEXPENSIVE

- > LOWER COSTS THAN HOUSE-BUILDING
- > INFRASTRUCTURE INDEPENDENT OWN
- POWER SUPPLY AND MOBILITY

Solar Powered Green Hydrogen Factories

This vertical is managed by our engineering partner MHP and their partners BOSCH and SIEMENS. They are experienced in the technology stack as they have already built a solar to hydrogen farm in the Emirates. We will deploy the first HYVEN ports in NEOM, DUBAI and Congo. Our brand ambassador Queen Diambi of Congo also already had a meeting with SPACE X management in LA in regards to a contract with STARLINK.

HYVEN Ports General Benefits:

- > Portable Infrastructure
- > Robust Technology
- > Swappable Hydrogen Pods for convenient and fast refueling

Value Proposition 3 of 3 - UAVs



Our HYVEN fly prototypes implemented by UMLAUT (subsidiary of Accenture) will be used as UAVs in scale mode. Extraordinary market position as optional used with Hydrogen with blended wing body design for agriculture, cargo, inspection, police, first responding and defence industries.

HYVEN UAV will be a separate product line and also generate huge revenues.

Summary of Benefits of the Value Propositions



1. Zero emission



Zero emission hydrogen-based fuel cell drivetrain drives our additive manufactured recyclable craft

Travel emission free with your sustainable mobility platform

2. Green hydrogen



Stand-alone HYVEN Sustainable Ports producing green Hydrogen build regional infrastructure without the need of a single road

Provide appropriate life in low developed regions

3. DRIVE - SWIM - FLY



Make use of appropriate combined roadways, airways and waterways opening a new dimension in daily traveling

Avoid & relieve blocking roadways by 3D travel

4. Doorzdoor



HYVEN takes you door-to-door in one single vehicle ensuring greater comfort, safety and privacy on the go

Make use of your daily comfort zone in a disruptive way

5. Porsche as partner



In cooperation with MHP, the German Consulting Entity of Porsche, HYVEN has an experienced partner in complex development and roll-outs

German design and engineering exported to Dubai

Competitive Analysis



Excerpt: VTOL vertical take-off and landing

HYVEN





Fan





Aviation







Degree of innovation

Breakthrough innovation

Incremental Innovation

Mean induced innovation

Mean induced innovation

Mean induced innovation

Incremental innovation

Business Model





1st Responder
Medical Care/ Police

Defense / Military

Mobility Service Provider

UBER / SWVL ... Delivery / Cargo shuttle service

Underlaying magic: Flex cabin design Scalability by design due to additive manufacturing processes



Autonomous aerial mobility solution

- No passengers
- No pilot
- Maxcargo

Delivery service Personal vehicle first responder

Shuttle service

- Max 9 passengers
- Min 1 pilot
- Limited cargo

Spacious cargo area in blended wing body

Use agriculture | fire fighting | inspection | defence | medical care

Managing team





MBA Timo Schnoelzer

Founder | CEO

Automotive specialist and aviation enthusiast, MEP / IR pilot, OM for German ATO, Auditor for FNPT / flight sim towards German aviation authority / docent and author / networker



Summer Seyd

Director and Spokeswoman MENA

PR and networking specialist / founder and CEO of LUXURIA



MBA Marcus Schaefer

Senior Manager | Asia Expert

ATPL pilot / expert for aviation simulation / VTOL projects / KL record /

former consultant for Volocopter and Lilium Jet / networker



Sc. Ralf Kick

Senior project manager from MHP, a Porsche Company

Automotive specialist and networker, professional enabler, R&D specialist. Develops innovative technology for nowadays use.

Research and RnD for Mercedes-Benz AG Stuttgart.



MBA Heiko Schnoelzer

Senior Manager

Automotive specialist and aviation enthusiast, future of mobility OEM project lead, pilot, networker



Jörg Privsek

International Projects | R&D

Specialist for innovative manufacturing, multi national project expert, R&D

Managing team



FUNDING TEAM



Christian Petrasch

CO-Founder

Investor Relations Management, Networker, Aviation Enthusiast, Future orientated, Strategic consultant, Enabler



Clive Holmes

Chief Strategy Advisor | Partner

Funding partner and head of private equity group. Experienced in setting up international companies of large scale.



Christian Witte

Chief Financial Advisor | Partner Leading tax advisor, head of various tax and finance committees

COUNTRY MANAGEMENT & STRATEGIC ADVISORY TEAM



Queen Diambi of Kongo

Chief Strategy Advisor | Director Africa
Experienced Strategy Advisor with a strong international background in various supporting fields.



Shipin

Chief Strategy Advisor | Director Australia

Investment Specialist and experienced in sustainable energy markets,

Engineering references









INEOS





























MULTIPLY your performance in product development with Porsche quality and speed.

CREATE real innovation along the entire automotive value chain based on our experience.





The Porsche network: Available for HYVEN





Management,
Process and Digital
Consulting

bertrandt

Engineering Service Provider Porsche Consulting Strategisch denken. Pragmatisch handeln.

> Management Consulting

Porsche Digital

Competence Center for Digitalization

Porsche Engineering

Engineering Consulting PORSCHE DESIGN

Design Consulting

"WE ARE THE PREMIUM BUSINESS AND TECHNOLOGY PARTNER, SHAPING THE FUTURE OF MOBILITY AND MANUFACTURING ALONG THE ENGINEERING VALUE CHAIN AND NETWORK."

Production of a mobility time-piece



- Porsche engineering and manufacturing value chain best practice to be used.
- Matrix robotic approach, approved with Porsche Germany and KUKA.

HYVEN manufacturing: EXCELLENCE, EXPERIENCED, DIGITAL, WORLD-CLASS

Stuttgart HYVEN Research and Development

Neom City, OXAGON. HYVEN Smart Factory

- Product development and manufacturing approach circular economy based.
- Opex and capex value creation in NEOM and target markets.



Traction & Support To Date



Each HYVEN product independently stands on it's own merit with its own business model, ROI and USPs. HYVEN has both presale and franchise contracts in place.

HYVEN has also received tremendous support, traction and is affiliated and partnered with the world's most iconic and renowned entities, Government organisations and ambassadors, some of which include the following:











Mr Will Smith

